

Republic of the Philippines SENATE OF THE PHILIPPINES Pasay City

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SIXTEENTH CONGRESS First Regular Session

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<u>s. в. No. 2155</u>

INTRODUCED BY SENATOR SONNY ANGARA

AN ACT TO EXPAND ACCESS TO EDUCATION THROUGH OPEN LEARNING AND DISTANCE EDUCATION IN POST-SECONDARY AND TERTIARY LEVELS OF EDUCATION, APPROPRIATING FUNDS THEREFOR AND FOR OTHER PURPOSES

EXPLANATORY NOTE

Recently, the Philippines registered enormous gains in the global arena. From the Ease of Doing Business Survey of the International Finance Corporation (IFC) to the World Competitiveness Yearbook (WCY) of the International Institute for Management and Development (IMD), our country has been stepping up in terms of its competitiveness rankings.

But while we jumped from 65th to 59th in the 2013 Global Competitiveness Index of the World Economic Forum (WEF), we still rank low in terms of education compared to our neighbors. Among ASEAN countries, we rank 8th out of 10 in Health and Primary Education; and 6th out of 10 for Higher Education and Training.

In 2011, the National Statistics Office reported that 1 out of every 8 Filipinos 6 to 24 years old—some 6.24 million—is considered an out-of-school youth or has not finished college or any post-secondary course. Clearly, access to education remains problematic, stifling the opportunities open to the poor and unemployed—some 12.1 million Filipinos, as reported by the SWS in February 2014.

No less than the Philippine Constitution enshrines an "educational for all" policy as a foremost national goal. On top of establishing a system of free elementary and secondary education, Article XIV, Section 1 mandates that the state should, "protect and promote the right of all citizens to quality education at all levels, and shall take appropriate steps to make such education accessible to all."

Open Learning and Distance Education programs in post-secondary and higher education institutions (HEIs) help widen access. Through technology and novel institutional arrangements, such programs allow youths to gain an education without the constraints of being full-time students.

The foregoing measure aims to institutionalize Open Learning and Distance Education throughout the country. Hence, it's swift passage is earnestly sought.

SENATOR SONNY ANGARA



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Introduced by: HONORABLE JUAN EDGARDO "SONNY" ANGARA

AN ACT TO EXPAND ACCESS TO EDUCATION THROUGH OPEN LEARNING AND DISTANCE EDUCATION IN POST-SECONDARY AND TERTIARY LEVELS OF EDUCATION, APPROPRIATING FUNDS THEREFOR AND FOR OTHER PURPOSES

Be it enacted by the Senate and House of Representatives of the Philippines in Congress Assembled:

SECTION 1. Short Title. – This Act shall be known as the "Open Learning and Distance Education Act of 2013."

SEC. 2. Declaration of Policy. – It is hereby declared the policy of the State to expand and further democratize access to quality education at the post-secondary and tertiary levels through the promotion and application of open learning as a philosophy of access to educational services, and the appropriate, efficient and effective implementation of distance education as a system of delivering quality post-secondary and tertiary educational services in the country.

11 SEC. 3. Coverage. This Act shall apply to public and private higher education 12 institutions (HEIs) and post-secondary technical/vocational schools in the Philippines 13 which have existing open learning and distance education programs, and to other 14 tertiary and technical/vocational institutions which shall later be authorized as qualified 15 implementors of open learning and distance education programs.

SEC. 4. *Definition of Terms.* – For purposes of this Act, the following terms are hereby defined:

- (a) Open Learning refers to a philosophy of learning that is qualityassured, open to people, methods, places and ideas, and is highly flexible and learner-centered, enabling the latter to learn at the time, place and pace which satisfy the person's circumstances and requirements;
- 25 Distance Education - refers to a mode of educational delivery whereby (b) 26 the teacher and learner are separated in time and space, and the 27 instruction is delivered through specially designed materials and 28 methods using appropriate technologies and learning management 29 systems and supported by organizational and administrative 30 structures and arrangements. It enables learning to take place from a 31 distance, virtually and differently from the conventional classroom or 32 traditional mode; 33 34

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55 56 (c) Open University/College/Institution – refers to a higher education institution that is a separate autonomous and decree granting coordomic ontitue.

that is a separate, autonomous, and degree-granting academic entity which employs operational procedures and strategies of an open learning institution;

- (d) Center/Institute/School of Distance Education refers to a subsidiary of a higher education institution (HEI) which offers distance education programs, but is not qualified to be called an Open University, and whose degrees are awarded by the HEI;
- (e) Higher Education Institution refers to an institution of higher learning in the Philippines which primarily offers degree-granting programs, including post-secondary degree granting vocational and technical institution duly recognized by the Commission on Higher Education (CHED)and the Technical Education and Skills Development Authority (TESDA);
 - (f) Tertiary Education refers to the higher learning level after high school offering baccalaureate, graduate or post-graduate programs;
 - (g) Post-Secondary Education shall refer to non-degree technicalvocational programs accredited by TESDA; and
 - (h) Technical-Vocational Programs refers to post-secondary certificate courses, officially recognized as non-degree programs aimed at preparing technicians, paraprofessionals and other categories of middle-level workers by providing them with a broad range of general education, theoretical, scientific and technological studies, and related job skills training.

SEC. 5. Institutionalization of Distance Education. - Distance education is
hereby institutionalized in the Philippines in accordance with the provisions of this Act.
Due diligence is likewise encouraged in seeing to it that equivalence or comparability
with existing standards in both the traditional/residential or alternative education
systems is ensured.

37 SEC. 6. Admission and Other Academic Policies and Requirements. --38 Admission and other academic policies and requirements in HEIs offering tertiary 39 education through distance education programs shall be governed by a set of policies, 40 standards and requirements set for tertiary education by duly authorized academic 41 bodies such as Board of Regents/Trustees, University/Faculty Councils, and/or the 42 Commission on Higher Education, and for technical-vocational courses in the post 43 secondary level by the Technical Education and Skills Development Authority such as, 44 but not limited to, the following: 45 46

- 47 (a)Completion of secondary education;
 - (b) Passing an entrance examination given by the HEI or postsecondary school; and
 - (c) Compliance with the other admission requirements of the admitting higher education or post secondary institutions that are instituted in accordance with the standards set by the CHED and TESDA, respectively.

1 SEC. 7. Program, Curriculum and Course Development Offerings and 2 Requirements. – Course offerings and programs of distance education schools 3 should be comparable in standards, practice and policies to other HEIs. Curricula, 4 requirements for admission and graduation should also be at par with traditional or 5 conventional systems, and should similarly be subject to regulations by appropriate 6 authorities like CHED or TESDA.

8 There shall be defined a set of courses/subjects and/or examinations, and/or 9 special projects and activities, the completion of which shall be required for graduation 10 from the academic degree program, and which shall be equivalent to those under the 11 conventional mode of instruction. The following shall also be considered:

> (a) The place, pace, and mode of study of the student shall be at the option and convenience of the student within the time frame as may be by the learning institution: *Provided*, That, the content, context and conduct of examination shall be determined by the institution;

> (b) The institution concerned shall formulate and implement a mechanism to monitor the academic progress of the students;

(c) The curricular offerings using the open learning philosophy which are offered through the distance education mode shall conform to respective policies, standards, and guidelines for distance education of CHED and TESDA;

(d) Completion of all the requirements for the academic program shall be evidenced by the award of the appropriate academic degree; and

(e) For the practice of the profession for which one has acquired the necessary academic credentials through distance education, the existing requirements of passing a board examination shall apply.

SEC. 8. *Mode of Delivery.* Open Learning/Distance Education may be delivered using information and communications technology and other approaches, such as but not limited, to the following:

(a) Print – textbooks, study guides, workbooks, course syllabi, correspondence feedback, and other print formats;

(b) Audio-Visual – radio, audio cassettes, slides, film, videotapes, television, telephone, fax, audio-conferencing, and video-conferencing;

(c) Electronic/Computer Technology and Virtual Classrooms – CD-ROM, electronic mail, e-bulletin boards, world-wide web, podcasts, m-learning, ilectures, e-learning or online learning management systems; and

(d) Face-to-face sessions - conducted in learning and study centers.

48 SEC. 9. Support to Open Learning and Distance Education Programs. - The 49 CHED, TESDA and the University of the Philippines Open University (UPOU) shall 50 provide support to higher education institutions and post secondary schools in 51 developing and providing high quality programs and offerings in open, distance and 52 online learning. This support includes, among others:

(a) Training of qualified teachers, providers and other professionals;

(b) Curriculum, courseware and program development;

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(c) Cyber infrastructure planning, resource sourcing and implementation; 1 2 3 (d) School operations and management planning and development, including support services, learning management systems, instructional 4 5 design and development, and research on emerging technologies; and 6 7 (e) Institutional linkages and networking. 8 9 SEC. 10. Support to Students. - Any student enrolled in open learning and distance education programs under the auspices of this Act shall have access to all 10 privileges, opportunities and entitlements that a student similarly situated under the 11 conventional system of instruction may have access to, including, but not necessarily 12 be limited to, availment of scholarships, grants, and loans from the government or 13 government-administered funding sources. Specifically, HEIs and post-secondary 14 schools engaged in open learning and education programs shall be tasked to perform 15 the following student support services: 16 17 (a) Provide clear admission policies and procedures for applicants; 18 19 20 (b) Maintain faculty-student dialogue and interactivity through virtual classrooms linked electronically or through established learning centers 21 or both, whichever may be feasible, to ensure greater knowledge 22 sharing, access to counseling and other support services; 23 24 (c) Provide for an efficient and reliable communication system, feedback 25 mechanism, especially on learners' academic progress, and multimedia 26 27 support; 28 29 (d) Show evidence of regular monitoring of learners' progress; and 30 31 (e) Provide a wide range of relevant, updated and accessible learning resources that are easily accessible to students. 32 33 SEC. 11. Role of the University of the Philippines Open University. The 34 University of the Philippines Open University, hereinafter referred to as the UPOU, 35 shall be designated as the National Open University. As such, it shall: 36 37 (a) Provide leadership in the development of open learning and distance 38 education expertise in the country and in the appropriate use of information 39 and communications technologies in support of quality higher education; 40 41 42 (b) Promote best practices in open learning and distance education in the Philippines; 43 44 (c) Share knowledge through informed and innovative research and other 45 development activities related to distance education through its exemplar 46 policies, programs, materials, learning management systems guidelines and 47 48 offerings; 49 (d) Provide technical assistance to CHED and TESDA on matters relating to 50 distance education policies, guidelines and standards, particularly in 51 implementing an accreditation system for open learning and distance 52 education programs and institutions in the country; 53 54 (e) Design model curricular programs which shall serve as prototype programs 55

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55 (e) Design model curricular programs which shall serve as prototype programs 56 upon which similar programs to be offered by other HEIs in the country shall 57 be patterned after; (f) Develop and promote appropriate information and communication technologies to facilitate quality open learning and distance education programs in the country;

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- (g) Design and produce guality learning materials and objects, both in print and multimedia formats, for higher education and post-secondary instruction in the country;
- (h) Make instructional materials for distance education programs accessible to the public through collaborative arrangements and other appropriate mechanisms;
- (i) Assist other interested educational institutions in developing their distance education programs, courses, and materials for specific learner groups or the public at large; and
- (j) Design and implement a continuing program to develop high level expertise in the fields of open learning and distance education in the Philippines through quality formal academic degree programs and non-formal courses through either or both distance and face-to-face modes of instruction and training; and
- (k) Help capacitate distance education teachers and practitioners through capacity building and professionalization programs.

SEC. 12. Roles of the CHED and the TESDA. – The CHED and the TESDA shall be the respective regulators of HEIs and post-secondary schools involved in open learning and distance education. As such, they shall:

- (a) Formulate, promulgate, disseminate and implement the necessary policies, standards, guidelines, rules and regulations for the effective implementation of distance education in the country;
- (b) Formulate and implement strategies to improve the quality of distance education programs and implement a system of quality control for open learning and distance education in the country;
- (c) Monitor and evaluate existing open learning and distance education programs and effect the continuation or closure of programs in accordance with the provisions of the implementing rules and regulations for distance education in the country;
- (d) Review and approve or disapprove proposals from higher education institutions for the implementation of new distance education programs; and
- (e) Recommend to the Department of Budget and Management (DBM) the budget for distance education programs of qualified state higher education institutions and public post secondary schools based on the respective monitoring and evaluation results of the CHED and TESDA.

52 SEC. 13. Roles of Broadcast Media and Telecommunications Networks. – 53 Broadcast media and telecommunications networks are encouraged to provide as 54 much assistance and cooperation to higher education institutions offering open 55 learning and distance education programs. Such assistance may include, but not 56 necessarily be limited to, the transmission of learning materials for formal and non-57 formal courses to learners not only within the Philippines, but also outside the country. SEC. 14. Independent Evaluation. - In aid of better policy making, the CHED and TESDA shall enter into an agreement with the Department of Science and Technology (DOST) and other reputable research institutions to conduct an independent evaluation of the state, regulatory governance, quality, concerns, challenges and prospects of open learning and distance education in the Philippines. It shall survey a diverse group of HEIs with respect to size, mission and geographic distribution.

10 **SEC. 15.** *Interim and Final Report.* The agreement under Section 14 shall 11 require that the DOST submit to the CHED Chair and the TESDA Director-General, 12 the Senate Committee on Education, Culture and the Arts, and the House Committee 13 on Higher and Technical Education the following:

(a) An interim report regarding the evaluation under Section 14 not later than six (6) months after the date of enactment of this Act; and

(b) A final report regarding such evaluation not later than one (1) year after the date of the enactment of this Act.

21 SEC. 16. Tax Incentives. - Any donation, contribution, bequest and grant, in cash and/or services which may be made by individuals and organizations, including, 22 but not limited, to private entities such as private schools, broadcasting companies, 23 telecommunications networks which shall provide appropriate materials, time and 24 delivery support services for the promotion of open learning and distance education in 25 partnership with HEIs delivering academic degree programs through distance 26 education, shall be exempt from the donor's tax and the same shall be considered as 27 allowable deduction from the gross income in the computation of the income tax of the 28 29 donor in accordance with the provisions of the National Internal Revenue Code of 1997, as amended. 30

SEC. 17. *Implementing Rules and Regulations.* – The CHED, through its Technical Panel for Distance Education, the Technical Education and Skills Development Authority, and the UPOU, in consultation with relevant stakeholders in higher and technical education, are hereby mandated to formulate the rules and regulations to implement this Act within a period of ninety (90) days from the effectivity thereof.

SEC. 18. Appropriations. – The amount necessary to carry out the provisions of
this Act shall be included in the respective budget of the CHED, TESDA, UPOU and
higher education institutions and post-secondary technical/vocational schools which
have existing open learning and distance education programs in the annual General
Appropriations Act.

45 **SEC. 19.** Separability Clause. - If any provision of this Act or any part thereof be 46 declared unconstitutional or invalid, the same shall not affect the validity of the other 47 provisions of this Act. 48

49 **SEC. 20.** *Repealing Clause.* – All laws, decrees, orders, rules and regulations or 50 parts thereof which are inconsistent with the provisions of this Act are hereby 51 repealed, amended or modified accordingly. 52

53 **SEC. 21.** *Effectivity.* – This Act shall take effect fifteen (15) days after its publication in a newspaper of general circulation.

56 Approved,

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