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(In substitution of S. Nos. 140, 639, 1340, 1414 and 2155)

Prepared Jointly by the Committees on Education, Arts and Culture; Finance; and, Ways and Means with Senators Villar, Recto, Trillanes, Defensor-Santiago, Estrada, Angara and (P.) Cayetano as authors

## AN ACT TO EXPAND ACCESS TO EDUCATION THROUGH OPEN LEARNING AND DISTANCE EDUCATION IN TERTIARY LEVELS OF EDUCATION, APPROPRIATING FUNDS THEREFORE AND FOR OTHER PURPOSES

Be it enacted by the Senate and House of Representatives of the Philippines in Congress assembled:

.1 **SECTION 1.** Short Title. – This Act shall be known as the "Open Learning and 2 Distance Education Act of 2014."

3 **SEC. 2.** *Declaration of Policy.* – It is hereby declared the policy of the State to 4 expand and further democratize access to quality education at the tertiary levels.

5 **SEC. 3.** *Coverage.*– This Act shall apply to public and private higher education 6 institutions (HEIs) and post-secondary schools in the Philippines which have existing 7 open learning and distance education programs, and to other HEIs and post-secondary 8 schools which shall later be authorized as qualified implementers of open learning and 9 distance education programs.

- 10 **SEC. 4.** *Definition of Terms.* For purposes of this Act, the following terms are 11 hereby defined:
- a) Distance Education refers to a mode of educational delivery whereby the
   teacher and learner are separated in time and space, and the instruction is
   delivered through specially designed materials and methods using appropriate
   technologies and learning management systems and supported by organizational
   and administrative structures and arrangements;
- b) Formal Education refers to a systematic and deliberate process of hierarchically
   structured and sequential learning corresponding to the general concept of
   schooling in a classroom setting;
- c) Higher Education Institution (HEI) refers to an educational institution, private or
   public, undertaking operations of higher education degree program/s, with an
   organized group of students pursuing defined studies in higher education,
   receiving instructions from teachers, usually located in a building or group of
   buildings in a particular site specifically intended for educational purposes;

- d) Higher Education Degree Programs refer to specific courses of study in the
   higher level of the education system leading to a bachelor's, master's or doctoral
   degree;
- e) Open Learning refers to a philosophy of learning that is learner-centered and flexible, enabling learners to learn at a time, place and pace which satisfies their circumstances and requirements;
- f) Post-Secondary School refers to an institution that offers non-degree technical vocational programs accredited by the Technical Education and Skills
   Development Authority (TESDA);
- g) Technical-Vocational Programs refer to post-secondary certificate courses,
   officially recognized as non-degree programs aimed at preparing technicians,
   paraprofessionals and other categories of middle-level workers by providing them
   with a broad range of general education, theoretical, scientific and technological
   studies, and related job skills training; and
- h) Tertiary Education refers to higher education degree programs, as well as
   technical-vocational programs.

17 **SEC. 5.** *Establishment of Distance Education.* – Distance education is hereby 18 established under the Non-Conventional Higher Education Division of CHED and the 19 National Institute for Technical Education and Skills Development (NITESD) of TESDA 20 to provide access to tertiary education through open learning.

- SEC. 6. Admission and Other Academic Policies and Requirements. -21 Admission and other academic policies and requirements in HEIs and post-secondary 22 schools offering higher education degree programs and technical-vocational programs, 23 respectively, through distance education programs, shall be governed by a set of 24 policies, standards and requirements set for higher education degree programs by duly 25 authorized academic bodies such as Commission on Higher Education (CHED), and/or 26 their Board of Regents/Trustees, University/Faculty Councils, and for technical-27 28 vocational programs by TESDA.
- SEC. 7. *Program, Curriculum and Course Development Offerings and Requirements.* – Open learning and distance education course offerings and programs, as well as curricula requirements for admission and graduation, should be comparable to the standards, practices, and policies of formal education systems, and should similarly be subject to regulations by CHED and/or TESDA, as applicable.
- There shall be defined a set of courses/subjects and/or examinations, and/or special projects and activities, the completion of which shall be required for graduation from higher education degree programs or technical-vocational programs, and which shall be equivalent to that under the formal education system. The following shall also be considered:
- (a) The place, pace, and mode of study of the student shall be at the option and
  convenience of the student within the time frame as may be prescribed by the
  learning institution: *Provided*, That the content, context and conduct of
  examination shall be determined by the HEIs or post-secondary schools offering
  the distance education program;
- 44 (b) The HEI or post-secondary school shall formulate and implement a mechanism
   45 to monitor the academic progress of the students;

- (c) The curricular offerings using the open learning philosophy which are offered
   through the distance education mode shall conform to respective policies,
   standards, and guidelines for distance education of CHED and TESDA, as
   applicable;
- 5 (d) Practicum or on-the-job trainings shall be observed for courses that require the 6 same;
- (e) Completion of all the requirements for the academic program shall be evidenced
   by the award of the appropriate academic degree or certificate;
- 9 (f) For the practice of the profession for which one has acquired the necessary 10 academic credentials through distance education, the existing requirements of 11 passing a board examination shall apply.
- 12 **SEC. 8.** *Mode of Delivery.*–Open learning and distance education programs 13 may be delivered using information and communications technology and other 14 approaches, such as but not limited, to the following:
- (a) Print textbooks, study guides, workbooks, course syllabi, correspondence
   feedback, and other print formats;
- (b) Audio-Visual radio, audio cassettes, slides, film, videotapes, television,
   telephone, fax, audio-conferencing, and video-conferencing;
- (c) Electronic/Computer Technology and Virtual Classrooms CD-ROM,
   electronic mail, e-bulletin boards, world-wide web, podcasts, m-learning, i lectures, e-learning or online learning management systems; and
- 22 (d) **Face-to-face sessions** conducted in learning and study centers.

23 **SEC. 9.** Support to Open Learning and Distance Education Programs.— The 24 CHED, TESDA, and the University of the Philippines Open University (UPOU) shall 25 provide support to HEIs and post-secondary schools in developing and providing high 26 quality programs and offerings in open learning and distance education. This support 27 includes, among others:

- 28 (a) Training of qualified teachers, providers, and other professionals;
- 29 (b) Curriculum, courseware, and program development;
- 30 (c) Cyber infrastructure planning, resource sourcing, and implementation;
- 31 (d) School operations and management planning and development, including
   32 support services, learning management systems, instructional design and
   33 development, and research on emerging technologies; and
- (e) Institutional linkages and networking can also avail of scholarships under existing
   guidelines.

36 **SEC. 10.** *Scholarships and Support to Students.* – Any student enrolled in 37 open learning and distance education programs under the auspices of this Act shall 38 have access to all privileges, opportunities, and entitlements that a student similarly 39 situated under the formal education system may have access to, including, but not 1 limited to, availment of scholarships, grants, and loans from the government or 2 government-administered funding sources.

3 HEIs and post-secondary schools engaged in open learning and distance 4 education programs shall likewise be tasked to perform the following student support 5 services:

- 6 (a) Provide clear admission policies and procedures for applicants;
- (b) Maintain faculty-student dialogue and interactivity through virtual classrooms
   linked electronically or through established learning centers or both, whichever
   may be feasible, to ensure greater knowledge sharing, access to counseling and
   other support services:
- (c) Provide for an efficient and reliable communication system, feedback
   mechanism, especially on learners' academic progress, and multimedia support;
- 13 (d) Show evidence of regular monitoring of learners' progress; and
- (e) Provide a wide range of relevant, updated and accessible learning resources thatare easily accessible to students.

16 SEC. 11. Role of the University of the Philippines Open University.–The 17 University of the Philippines Open University, hereinafter referred to as the UPOU, shall 18 be designated as the National Open University. As such, it shall:

- (a) Provide leadership in the development of open learning and distance education
   expertise in the country and in the appropriate use of information and
   communications technologies in support of quality higher education;
- (b) Promote best practices in open learning and distance education in thePhilippines;
- (c) Share knowledge through informed and innovative research and other
   development activities related to distance education through its exemplary
   policies, programs, materials, learning management systems guidelines and
   offerings;
- (d) Provide technical assistance to CHED and TESDA on matters relating to
   distance education policies, guidelines and standards, particularly in
   implementing an accreditation system for open learning and distance education
   programs and institutions in the country;
- (e) Design model curricular programs which shall serve as prototype programs upon
   which similar programs to be offered by other HEIs in the country shall be
   patterned after;
- (f) Develop and promote appropriate information and communication technologies
   to facilitate quality open learning and distance education programs in the country;
- (g) Design and produce quality learning materials and objects both in print and
   multimedia formats, for higher education and post-secondary instruction in the
   country;

- (h) Make instructional materials for distance education programs accessible to the
   public through collaborative arrangements and other appropriate mechanisms;
- 3 (i) Assist other interested educational institutions in developing their distance 4 education programs, courses, and materials for specific learner groups or the 5 public at large;
- 6 (j) Design and implement a continuing program to develop high level expertise in 7 the fields of open learning and distance education in the Philippines through 8 quality higher education degree programs and technical-vocational programs 9 through either or both distance and face-to-face modes of instruction and 10 training; and
- (k) Help capacitate distance education teachers and practitioners through capacity building and professionalization programs.

13 SEC. 12. Roles of the CHED and the TESDA.- The CHED and the TESDA<sup>\*</sup> 14 shall be respective regulators of HEIs and post-secondary schools involved in open 15 learning and distance education. As such, they shall:

- (a) Formulate, promulgate, disseminate and implement the necessary policies,
   standards, guidelines, rules and regulations for the effective implementation of
   open learning and distance education in the country;
- (b) Formulate and implement strategies to improve the quality of open learning and
   distance education programs and implement a system of quality control for open
   learning and distance education in the country;
- (c) Monitor and evaluate existing open learning and distance education programs
   and effect the continuation or closure of programs in accordance with the
   provisions of the implementing rules and regulations for distance education in the
   country;
- (d) Review and approve or disapprove proposals from HEIs and post-secondary
   schools for the implementation of new open learning and distance education
   programs; and
- (e) Endorse to the Department of Budget and Management (DBM) the budget for
   open learning and distance education programs of qualified state HEIs and public
   post-secondary schools based on the respective monitoring and evaluation
   results of the CHED and TESDA.
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SEC. 13. Roles of Broadcast Media and Telecommunications Networks. – Broadcast media and telecommunications networks are encouraged to provide as much

Broadcast media and telecommunications networks are encouraged to provide as much assistance and cooperation to HEIs and post-secondary schools offering open learning and distance education programs. Such assistance may include, but not necessarily be limited to, the transmission of learning materials for formal and non-formal courses to learners not only within the Philippines, but also outside the country.

39 **SEC. 14**. *Tax Incentives.*–Any donation, contribution, bequest and grant, in cash 40 and/or services which may be made by individuals and organizations, including, but not 41 limited, to private entities such as private schools, broadcasting companies, 42 telecommunications networks which shall provide appropriate materials, time and 43 delivery support services for the promotion of open learning and distance education in 44 partnership with HEIs delivering academic degree programs and post-secondary schools offering technical-vocational programs through distance education, shall be exempt from the donor's tax and the same shall be considered as allowable deduction from the gross income in the computation of the income tax of the donor in accordance with the provisions of the National Internal Revenue Code of 1997, as amended.

5 **SEC. 15.** *Implementing Rules and Regulations.*– The CHED, through its 6 Technical Panel for Distance Education, the TESDA, and the UPOU, in consultation 7 with relevant stakeholders in higher degree and post-secondary education, are hereby 8 mandated to formulate the rules and regulations to implement this within a period of 9 ninety (90) days from the effectivity thereof.

10 **SEC.16.** *Appropriations.*—The amount necessary to carry out the provisions of 11 this Act shall be included in the respective budget of the CHED, TESDA, UPOU and 12 public HEIs and post-secondary schools which have existing open learning and 13 distance education programs in the annual General Appropriations Act.

14 **SEC. 17.** Separability Clause.— If any provision of this Act or any part thereof be 15 declared unconstitutional or invalid, the same shall not affect the validity of the other 16 provisions of this Act.

SEC. 18. Repealing Clause. – All laws, decrees, orders, rules and regulations or parts thereof which are inconsistent with the provisions of this Act are hereby repealed, amended or modified accordingly.

20 **SEC. 19.** *Effectivity.* – This Act shall take effect fifteen (15) days after its 21 publication in a newspaper of general circulation.

## Approved,