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Prepared and submitted by the Committees on Energy, Science and Technology, and Finance with Senator Gatchalian as author thereof

AN ACT

ESTABLISHING THE PHILIPPINE ENERGY RESEARCH AND POLICY INSTITUTE, DEFINING ITS OBJECTIVES, POWERS AND FUNCTIONS, PROVIDING FUNDS THEREFOR, AND FOR OTHER PURPOSES

Be it enacted by the Senate and the House of Representatives of the Philippines in Congress assembled:

SECTION 1. Title. - This Act shall be known as the "Philippine Energy
 Research and Policy Institute Act of 2017".

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SECTION 2. Declaration of Policy. – It is hereby declared the policy of the State to ensure energy security, equity, and sustainability. Towards this end, it is also the policy of the State to enhance knowledge in recent developments and scientific breakthroughs in the field of energy; identify key policy areas, issues, and challenges in the country's energy sector; and formulate multidisciplinary research-based policies and strategies for the cost-effective use of energy resources towards environmentally-sound energy development.

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SECTION 3. Establishment of the Philippine Energy Research and Policy Institute. - Pursuant to the national policy of enhancing the country's capability for energy research and policy development, there is hereby

established in the University of the Philippines (UP) Diliman, a Philippine
 Energy Research and Policy Institute, hereinafter referred to as the Institute.

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4 **SECTION 4. Objectives of the Institute.** – The objectives of the Institute are:

- a) To conduct pertinent policy research on energy issues and ensure the
 coordination and timely dissemination of results to key government
 agencies to guide policy and decision-making processes;
- b) To provide timely technical assistance to the government on energy
 issues needing policy direction and advice;
- c) To contribute strategic assistance to the government on energy policy
 issues and other related matters;
- d) To promote collaborative and multidisciplinary energy research and
 policy development among the academe, and public and private
 stakeholders;
- e) To establish mechanisms for the dissemination and utilization ofresearch and policy development outputs;
- 17 f) To create and administer training programs and provide fellowship 18 grants intended to build the capacity of government agencies, public and 19 private energy stakeholders, and the academe including graduate and 20 post-graduate students; and
- g) To serve as a medium in bringing together local and international experts
 in the field of energy through local and international linkages.
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SECTION 5. Functions and Powers of the Institute. – The Institute's
 functions and powers shall include but not be limited to:

- a) Formulating and conducting research and development on energy, public
- policy issues in energy markets, and other pressing issues and problems,
 all backed by rigorous empirical evidence;
- b) Establishing research and policy development programs and capacitybuilding trainings on energy;
- c) Providing common research support facilities while maximizing the
 utilization of its expert support staff;
- d) Enhancing the masters and doctoral pool of researchers and faculty inthe field of energy;

- e) Establishing local and foreign linkages in energy research and policy
 development;
- f) Serving as the repository of all energy-related researches and studies to
 be generated by the Institute as well as academic, public, and private
 groups, organizations, and institutions;
- g) Proposing and allocating its annual budgetary resources while optimizing
 resource generation and utilization;
- h) Investing its funds in such undertaking as it may deem wise or necessary
 to carry out its objectives, with due consideration to existing guidelines
 on investing government funds in coordination with the Bureau of
 Treasury; and
- i) Receiving and managing grants, aid, donations or any kind of assistance
 for achieving its objectives, in accordance with the rules and regulations
 of UP.

The Advisory Council may give additional powers and functions to the Institute *Provided*: That it shall be in accordance with the objectives of the Institute as stated in this Act.

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SECTION 6. Organizational Structure. - The Institute shall be headed by an Executive Director who shall report directly to the Advisory Council. The Institute shall be supported by a Management Committee and Research Fellows in carrying out its functions.

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SECTION 7. The Executive Director. – The Executive Director shall be a recognized expert in energy research and policy development and shall have a strong organizational management background. The UP Board of Regents shall appoint the Executive Director upon the recommendation of the UP President 60 days after the promulgation of this Act: *Provided*, That such Executive Director shall serve for a term of five (5) years which can be renewed for another five (5) years.

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32 SECTION 8. Functions and Powers of the Executive Director. – The
 33 Executive Director of the Institute shall:

a) Exercise administrative and supervisory functions over the planning,
 implementation, and evaluation of the policies, programs, and projects of
 the Institute;

b) Implement and enforce policies, decisions, orders, rules and regulations
adopted by the Advisory Council;

- c) Recommend to the UP Board of Regents, upon endorsement of the
 Advisory Council, the creation of divisions and sections of the Institute
 including the position classification and compensation plan of its
 employees;
- d) Recommend to the UP Board of Regents, upon endorsement of the
 Advisory Council, the appointment of the Management Committee
 members, research fellows, officers and employees of the Institute;
- e) Recommend to the Board of Regents, upon recommendation of the
 Advisory Council, the overall budget of the Institute;
- f) Within the limits of the authority delegated to him by the Advisory
 Council, execute contracts, incur obligations, acquire and dispose of
 assets, and deliver documents on behalf of the Institute; and
- g) Exercise such other powers and functions and perform such other duties
 as may be authorized or assigned by the Advisory Council.
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SECTION 9. Advisory Council of the Institute. – There shall be an Advisory
 Council of the Institute to be composed of the following:

- a) Chancellor of UP Diliman as the Chairperson;
- b) Dean of the UP College of Engineering;
- 25 c) Dean of the UP College of Law;
- 26 d) Dean of the UP College of Science;
- e) Dean of the UP School of Statistics;
- 28 f) Dean of the UP School of Economics; and
- g) One (1) other member who is a recognized expert in energy research and
 policy development to be appointed by the UP Board of Regents upon
 recommendation of the UP President.

The Executive Director shall concurrently serve as a non-voting Member-Secretary of the Advisory Council. The Chancellor of UP Diliman, and the Deans of the College of Engineering, College of Law, College of Science, School of Statistics, and School of Economics shall serve in an ex-officio
 capacity. The one other member shall serve for a term of two (2) years.

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SECTION 10. Functions and Powers of the Advisory Council. – The Advisory
 Council shall:

- Determine the general direction and priorities of the Institute in
 accordance with this Act;
- 8 2. Determine research and policy areas for study and investigation by the
 9 Institute based on its evaluation of the energy policy landscape including
 10 the needs and demands of the country and the people;
- Provide advice to the Institute on any matter relating to the development
 of a research and/or policy area and the administration of research and
 policy programs;
- 4. Provide advice to the Institute on matters relating to the position
 classification and compensation plans of the employees of the Institute
 in coordination with the Department of Budget and Management;
- 5. Endorse to the UP Board of Regents the recommended divisions and
 sections of the Institute including the position classification and
 compensation plans of its employees;
- 6. Endorse to the UP Board of Regents the recommended Management
 Committee members, research fellows, officers, and employees of the
 Institute;
- 23 7. Endorse to the UP Board of Regents the Institute's overall budget as
 24 recommended by the Executive Director;
- 8. Generate resources and obtain logistical and financial support for the
 programs and component units of the Institute: *Provided*, That in so
 doing, no conflict-of-interest exists with the objectives of this Act and the
 functions of the Institute;
- 9. Monitor and review all the activities and operations of the Institute asimplemented by the Executive Director; and
- 10.Authorize and/or assign additional powers, functions, and duties to the
 Executive Director in accordance with the objectives of this Act.
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SECTION 11. Appointment of Faculty and Staff. – The human resource complement of the Institute shall be organized and set-up by the Executive Director in accordance with the provisions of this Act, the existing rules and regulations of UP, and upon approval by the UP Board of Regents.

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SECTION 12. Public Access. - The public and other energy institutions shall
have access to the research findings, facilities, and other resources of the
Institute, as provided in the implementing rules and regulations of this Act: *Provided*, it is in accordance with Section 13 of this Act.

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SECTION 13. Confidentiality. – The Institute shall not disclose any proprietary and/or confidential data and other resources unless prior consent of the source or owner of such data and resources has been obtained by the requesting party.

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SECTION 14. Endowment Fund. – An Endowment Fund is hereby established for the support of the Institute, including the purchase of research equipment and facilities, compensation and honoraria to researchers, whether in government service or otherwise, and such other necessary expenses to carry out the purpose of this Act.

The Institute is authorized to accept into its Endowment Fund any contributions, donations, bequests, grants, and loans from domestic and/or foreign sources, government appropriations and other incomes accruing from the operations of the Institute, for purposes of executing its mandate and functions: *Provided*, That in so doing, no conflict-of-interest exists with the objectives of this Act and the functions of the Institute.

For the organizational and operational requirements of the Institute, there is hereby appropriated out of the General Appropriations Act, the sum of Two Hundred Million Pesos (P200,000,000.00) for the initial operating fund of the Institute. Thereafter, an annual amount of Two Hundred Million Pesos (P200,000,000.00) will be appropriated from the General Appropriations Act to support the research, policy development, and training programs of the Institute. This amount will be assessed annually and increased, if necessary,

based on the annual financial plan approved by the UP Board of Regents andsubmitted to the Department of Budget and Management.

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SECTION 15. Tax Exemptions. - The Institute shall be entitled to all the tax
exemptions enumerated under Section 25 of Republic Act No. 9500 or the
University of the Philippines Charter of 2008.

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8 SECTION 16. Implementing Rules and Regulations. – Within sixty 60 days 9 from the effectivity of this Act, the Institute, in consultation with its Advisory 10 Council and subject to the approval of the Board of Regents, shall promulgate 11 the necessary implementing rules and regulations of this Act.

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SECTION 17. Separability Clause. – If, for any reason, any provision of this
 Act is declared to be unconstitutional or invalid, the other provisions hereof
 which are not affected thereby shall continue to be in full force or effect.

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SECTION 18. Repealing Clause. – All laws, decrees, orders, rules and regulations or parts thereof which are inconsistent with or contrary to the provisions of this Act are hereby repealed, amended or modified accordingly.

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SECTION 19. Effectivity. – This Act shall take effect fifteen (15) days after its
 publication in at least two (2) national newspapers of general circulation.

Approved.